

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



Date: 12.11.2024

To
The Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400 001,
Maharashtra, India,

Scrip Code: 517554

Dear Sir / Madam,

Sub: Prior intimation of Meeting of the Rights Issue Committee of the Board of Directors of NHC Foods Limited ("the Company")

Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our intimation on the outcome of the meeting of the Board of Directors of the Company dated September 11, 2024, wherein the draft letter of offer for issue of equity shares of face value of ₹1 each of the Company ("Rights Equity Shares") for an amount not exceeding ₹49.00 crores ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved and for which we have received in-principle approval from the exchange vide their letter number LOD/RIGHT/AM/FIP/1224/2024-25 dated October 25, 2024.

This is to inform you that a meeting of the Rights Issue Committee of the Board of Directors will be held on November 18, 2024, inter alia:-

1. To consider and approve the terms of the proposed rights issue, including but not limited to, number of rights equity shares ("Equity Shares") to be issued, Issue Price of the Equity Shares, rights entitlement ratio, fixing of record date for the proposed rights issue, finalization of the issue schedule, and any other matters incidental and connected thereto.
2. To consider, take on record and adopt the Letter of Offer along with the Abridged Letter of Offer, Rights Entitlement Letter and Application Form.

You are requested to bring this to the notice of all concerned.

Yours Faithfully

For NHC FOODS LIMITED

ALESHA HAKIM KHAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Warehouse : D-22/8, TTC Industrial Area,
MIDC, Turbhe, Navi - Mumbai - 400705.

Factory & Registerd Office : Suevey No.777,
Umarsadi Desaiwad Road, Village Umarsadi,
Taluka Pardi, Dist. Valsad, Gujarat - 396175.

Corporate Office : 419 & 420, 4th Floor, C - Wing,
Atrium 215, Andheri - Kurla Road, Chakala, Andheri (E),
Mumbai - 400059.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>